

Fill in this information to identify the case:

Debtor 1 McClain Feed Yard, Inc.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 23-20084-rlj7

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

| | | | |
|---|---|--|--|
| 1. Who is the current creditor? | <u>Big Seven Capital Partners, LLC</u> Name of the current creditor (the person or entity to be paid for this claim) | | |
| | Other names the creditor used with the debtor _____ | | |
| 2. Has this claim been acquired from someone else? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____ | | |
| 3. Where should notices and payments to the creditor be sent? | Where should notices to the creditor be sent? | Where should payments to the creditor be sent? (if different) | |
| Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) | <u>Amber Miller</u> Name <u>P.O. Box 64479</u> Number Street <u>Lubbock TX 79464</u> City State ZIP Code <u>(806) 762-5281</u> Contact phone <u>amiller@cdmlaw.com</u> Contact email | <u>Big Seven Capital Partners, LLC</u> Name <u>6809 Main Street #101</u> Number Street <u>Cincinnati OH 45244</u> City State ZIP Code <u>(513) 265-3036</u> Contact phone <u>rpcarraway@yahoo.com</u> Contact email | |
| Uniform claim identifier for electronic payments in chapter 13 (if you use one): ----- | | | |
| 4. Does this claim amend one already filed? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on <u>MM / DD / YYYY</u> | | |
| 5. Do you know if anyone else has filed a proof of claim for this claim? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____ | | |



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 594,403.47. Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Money owed; cash sales of cattle.

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.

Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

Fixed
 Variable

10. Is this claim based on a lease? No Yes. **Amount necessary to cure any default as of the date of the petition.** \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

| | |
|---|----------|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | \$ _____ |
| <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(_) that applies. | \$ _____ |

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it.
FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.

18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.
 I am the creditor's attorney or authorized agent.
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

9/13/2023

Executed on date

MM / DD / YYYY

DocuSigned by:

Robert Carraway

6CAFFA90A255468...

Signature

Print the name of the person who is completing and signing this claim:

Name

Robert Carraway

First name

Middle name

Last name

Title

Big Seven Capital Partners, LLC

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

6809 Main Street #101

Number Street

Cincinnati

OH

45244

City

State

ZIP Code

Contact phone

(513) 265-3036

Email rpcarraway@yahoo.com

CATTLE FEEDING MASTER AGREEMENT

THIS CATTLE FEEDING MASTER AGREEMENT ("Agreement") is entered into as of December 22, 2022, by Big Seven Capital Partners, LLC ("Big Seven") and McClain Feedyard, Inc. ("McClain") whose address is 824 Mullins Lane, Benton, KY 42025.

1. Big Seven and McClain desire and intend to enter into this Agreement whereby Big Seven will purchase Calves ("Big Seven Cattle") from McClain in total and that Big Seven will be and remain the sole owner of the Big Seven Cattle purchased from McClain.
2. McClain will document and specify the terms of each Big Seven Cattle Purchase by providing an Invoice, Projected Closeout and Closeout. The Invoice will serve as a Release or other similar Receipt evidencing the date, number of calves purchased, type of calves purchased, total weight purchased, purchase price/cwt. and buyer name (Big Seven Capital Partners, LLC). McClain represents that the purchase of the Big Seven Cattle is free and clear of any and all liens or encumbrances, unless so authorized by Big Seven in writing.
3. At, or before, Big Seven purchases referenced in #1, McClain has previously negotiated and contracted for sale, at a pre-determined price reflected in the Projected Closeout, the Big Seven Cattle.
4. McClain agrees to feed the Big Seven Cattle at McClain's feed yard in Hereford, Texas, County of Deaf Smith in order for the calves to achieve the appropriate size (pounds) that McClain negotiated to sell the Big Seven Cattle in #3 above.
5. McClain agrees to provide Big Seven evidence of the Big Seven Cattle at McClain's feed yard by producing in writing the Big Seven Cattle Lot # and Estimated Close Out Date. Title to the cattle shall be and will always remain with Big Seven.
6. McClain agrees to fatten the Big Seven Cattle using certain feed and ingredients at McClain sole expense and agrees to care for the Big Seven Cattle in such a manner to achieve market weight.
7. McClain agrees to pay all other expenses including but not limited to transportation, yardage, processing, and medicine for the Big Seven Cattle at McClain sole expense.
8. McClain represents that the Big Seven Cattle that are in possession of McClain and feeding at McClain's Feed Yard, are free and clear and not subject to any lien, mortgage, security interest, levy, fine, UCC filing, tax, foreclosure, or any other encumbrance that is secured by the Feed Yard, Feed Yard assets or the responsibility of McClain.
9. McClain consents to this Agreement and any future agreements between Big Seven and McClain to be recorded in the Public Registry of the Counties in which McClain's feed yard is located.
10. As the fattened cattle are delivered, McClain will distribute proceeds as follows:

Total Sale Price of Fattened Cattle
Minus (-)
Costs stated in #6 and #7 above → Reimbursement to McClain
Minus (-)
Original Cost of calves per the Invoice → Reimbursement to Big Seven
Equals (=)
Profit
• One-third (1/3) of Profit distributed to McClain for services rendered
• Two-third (2/3) of Profit distributed to Big Seven

11. To the fullest extent permitted by law, McClain will hold harmless, defend and indemnify Big Seven against any and all liability, claims, losses or expenses arising from all acts of omissions of McClain based upon this Agreement or arising from Big Seven Cattle while in the care of McClain.

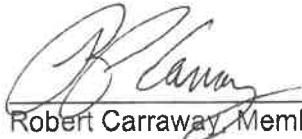
12. During the term of this Master Agreement, McClain, at its expense, shall maintain in full force general liability and other liability insurance necessary to indemnify Big Seven and to insure Big Seven Cattle against all perils while in the care of McClain.

13. In the event of Breach or Default of this agreement, Big Seven and McClain agree to be governed by the Law of the State of Texas.

14. Severability: If a court of competent jurisdiction determines that any provision of this Agreement is invalid, then the remaining provisions are to be construed as if the invalid provision was never included.

Signatures:

Big Seven Capital Partners, LLC

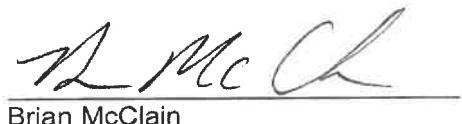


Robert Carraway Member

12/22/22

Date

McClain Feedyard, Inc.



Brian McClain

12-22-22

Date

MCCLAIN FEEDYARD INC.

824 MULLINS LANE
BENTON KY. 42025

**BILL TO: BIG SEVEN CAPITAL
PARTNERS,LLC**

2/3/2023

MCCLAIN FEEDYARD INC.

824 MULLINS LANE

BENTON KY. 42025

BILL TO: BIG SEVEN CAPITAL

3/9/2023

PARTNERS,LLC

PROJECTED CLOSE OUT

| | |
|---------------|-----------|
| HEAD | 385 |
| COST | 380842.45 |
| BOUGHT WEIGHT | 226881 |
| \$ SOLD | 490505.44 |
| SELL WEIGHT | 298375 |
| COST/GAIN | 67919.3 |
| LBS GAINED | 71494 |
| PROFIT | 41743.69 |

PROJECTED CLOSE OUT

| | |
|---------------|-----------|
| HEAD | 165 |
| COST | 173225.05 |
| BOUGHT WEIGHT | 96558 |
| \$ SOLD | 221736.46 |
| SELL WEIGHT | 127875 |
| COST/GAIN | 29751.15 |
| LBS GAINED | 31317 |
| PROFIT | 18760.26 |